

Name \_\_\_\_\_

SSN \_\_\_\_\_

### Real Estate Rentals and Royalties

Property Description \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip \_\_\_\_\_

Foreign Country \_\_\_\_\_

Foreign Province/State \_\_\_\_\_

Postal Code \_\_\_\_\_

1a Owner of property (Enter Filer, Spouse, or Joint) . . . . . 1a

1b Enter property type number (1 to 8) . . . . . 1b  
(1) Single-Family Residence (2) Multi-Family Residence (3) Vacation/Short-Term Rental  
(4) Commercial (5) Land (6) Royalties (7) Self-Rental (8) Other

2 Enter "X" if you actively participated? . . . . . 2

3 Enter "X" if property was used for personal use by you or your family for more  
than 14 days or 10% of the total days rented? . . . . . 3

3a If entered ("X"), enter the number of days of personal use? . . . . . 3a

3b If entered ("X"), enter the number of days rented? . . . . . 3b

	Current Year Info	Prior Year Info
1a		
1b	<input type="text"/>	<input type="text"/>
2	<input type="checkbox"/>	<input type="checkbox"/>
3	<input type="checkbox"/>	<input type="checkbox"/>
3a	<input type="text"/>	<input type="text"/>
3b	<input type="text"/>	<input type="text"/>

### Income

4 Royalty received . . . . . 4

5 Rent received . . . . . 5

a If rental real estate, enter the percent of ownership if less than 100% . . . . . 5a

b Rental use percentage for property used partially for personal use only . . . . . 5b

6 Other Income . . . . . 6

	Current Year Amounts	Prior Year Amounts
4		
5		
5a		
5b		
6		

### Property Expense

7 Advertising . . . . . 7

8 Cleaning and maintenance . . . . . 8

9 Commissions . . . . . 9

10 Insurance . . . . . 10

11 Legal and other professional fees . . . . . 11

12 Management fees . . . . . 12

13 a Qualified mortgage interest paid to banks, etc. . . . . 13a

b Other mortgage interest paid to banks, etc. . . . . 13b

14 Other interest . . . . . 14

15 Repairs . . . . . 15

16 Supplies . . . . . 16

17 a Real estate taxes . . . . . 17a

b Other Taxes . . . . . 17b

18 Utilities . . . . . 18

	Current Year Amounts	Prior Year Amounts
7		
8		
9		
10		
11		
12		
13a		
13b		
14		
15		
16		
17a		
17b		
18		

### Assets Placed in Service This Year

Description:

A \_\_\_\_\_ A

B \_\_\_\_\_ B

C \_\_\_\_\_ C

D \_\_\_\_\_ D

E \_\_\_\_\_ E

F \_\_\_\_\_ F

G \_\_\_\_\_ G

	Date Placed In Service	Purchase Amount
A		
B		
C		
D		
E		
F		
G		

Name \_\_\_\_\_

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Property \_\_\_\_\_

### Other Expenses (Schedule E)

**Other Expenses:**

19 \_\_\_\_\_  
20 \_\_\_\_\_  
21 \_\_\_\_\_  
22 \_\_\_\_\_  
23 \_\_\_\_\_  
24 \_\_\_\_\_  
25 \_\_\_\_\_  
26 \_\_\_\_\_

	Current Year	Prior Year
19		
20		
21		
22		
23		
24		
25		
26		

**Travel Expenses:**

27 \_\_\_\_\_  
28 \_\_\_\_\_  
29 \_\_\_\_\_  
30 \_\_\_\_\_  
31 \_\_\_\_\_  
32 \_\_\_\_\_  
33 \_\_\_\_\_  
34 \_\_\_\_\_

	Current Year	Prior Year
27		
28		
29		
30		
31		
32		
33		
34		

**Meals and Entertainment Expenses:**

35 \_\_\_\_\_  
36 \_\_\_\_\_  
37 \_\_\_\_\_  
38 \_\_\_\_\_  
39 \_\_\_\_\_  
40 \_\_\_\_\_  
41 \_\_\_\_\_  
42 \_\_\_\_\_

	Current Year	Prior Year
35		
36		
37		
38		
39		
40		
41		
42		

Name \_\_\_\_\_

SSN \_\_\_\_\_

Property \_\_\_\_\_

**Vehicle Information (Schedule E)**

		Vehicle -		Vehicle -	
		Current Year Amount	Prior Year Amount	Current Year Amount	Prior Year Amount
1	Date vehicle was placed in service . . . . .	1			
2	Cost of vehicle . . . . .	2			
3	Total miles driven for the year . . . . .	3			
4	Business miles driven during the year . . . . .	4			
5	Commuting miles included on line 3 . . . . .	5			
6	Parking fees and tolls . . . . .	6			
7	Vehicle Interest . . . . .	7			
8	Vehicle Personal Property tax . . . . .	8			
<b>Actual Expenses</b>					
9	Gasoline, oil and repairs . . . . .	9			
10	Vehicle Insurance . . . . .	10			
11	Vehicle registration fees . . . . .	11			
12	Vehicle lease or rental . . . . .	12			
13	_____	13			

		Vehicle -		Vehicle -	
		Current Year Amount	Prior Year Amount	Current Year Amount	Prior Year Amount
1	Date vehicle was placed in service . . . . .	1			
2	Cost of vehicle . . . . .	2			
3	Total miles driven for the year . . . . .	3			
4	Business miles driven during the year . . . . .	4			
5	Commuting miles included on line 3 . . . . .	5			
6	Parking fees and tolls . . . . .	6			
7	Vehicle Interest . . . . .	7			
8	Vehicle Personal Property tax . . . . .	8			
<b>Actual Expenses</b>					
9	Gasoline, oil and repairs . . . . .	9			
10	Vehicle Insurance . . . . .	10			
11	Vehicle registration fees . . . . .	11			
12	Vehicle lease or rental . . . . .	12			
13	_____	13			